

台達電子2015年第四季財報法人說明會

Delta Electronics, Inc.

4Q 2015 Results Analyst Meeting

11 Mar 2016



- 本簡報財務數字係根據國際財務報導準則編製
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- 合併數字係經由會計師查核簽證
Cumulative consolidated numbers were audited by CPA



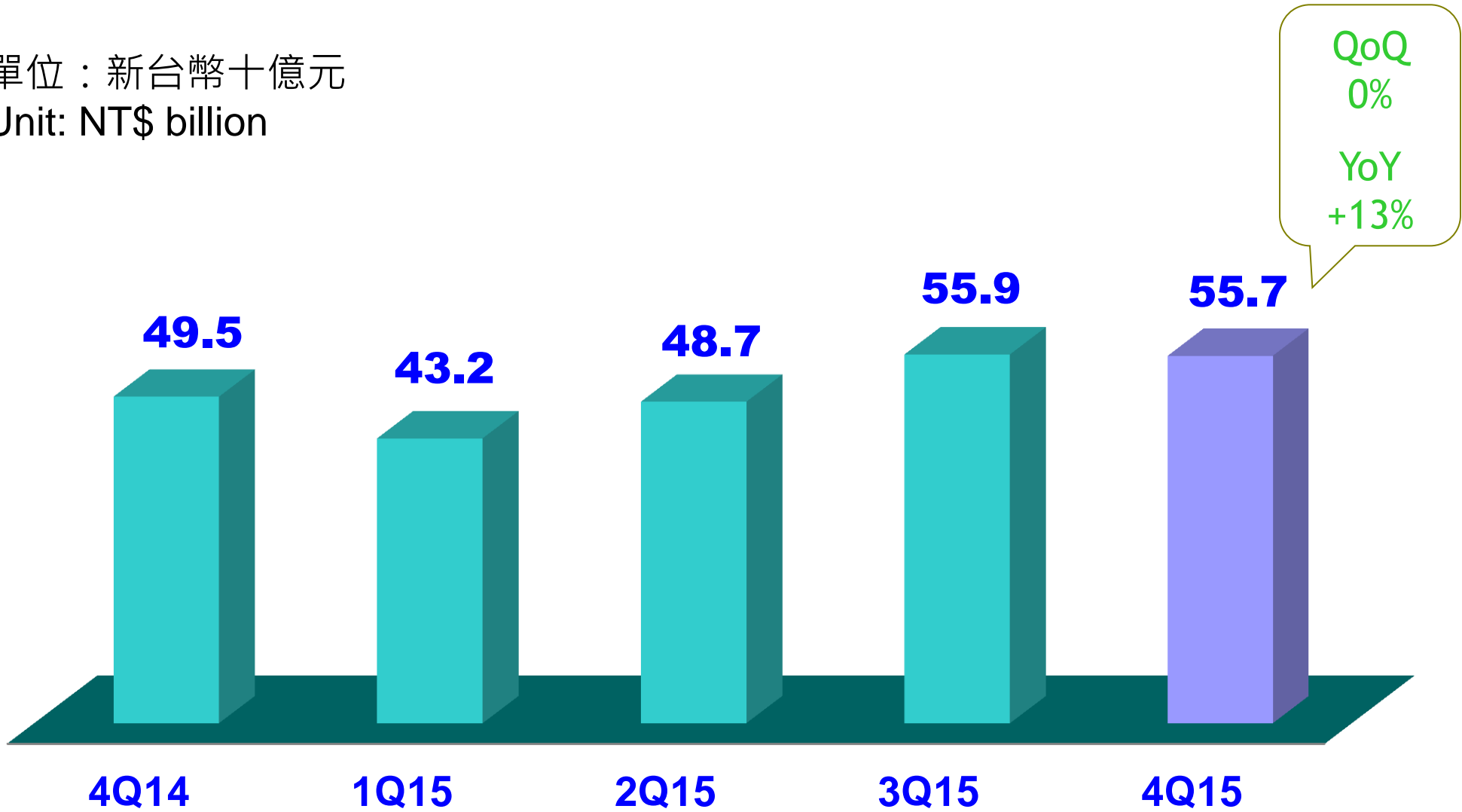
2015年第四季結算數字

2015 Fourth Quarter Results



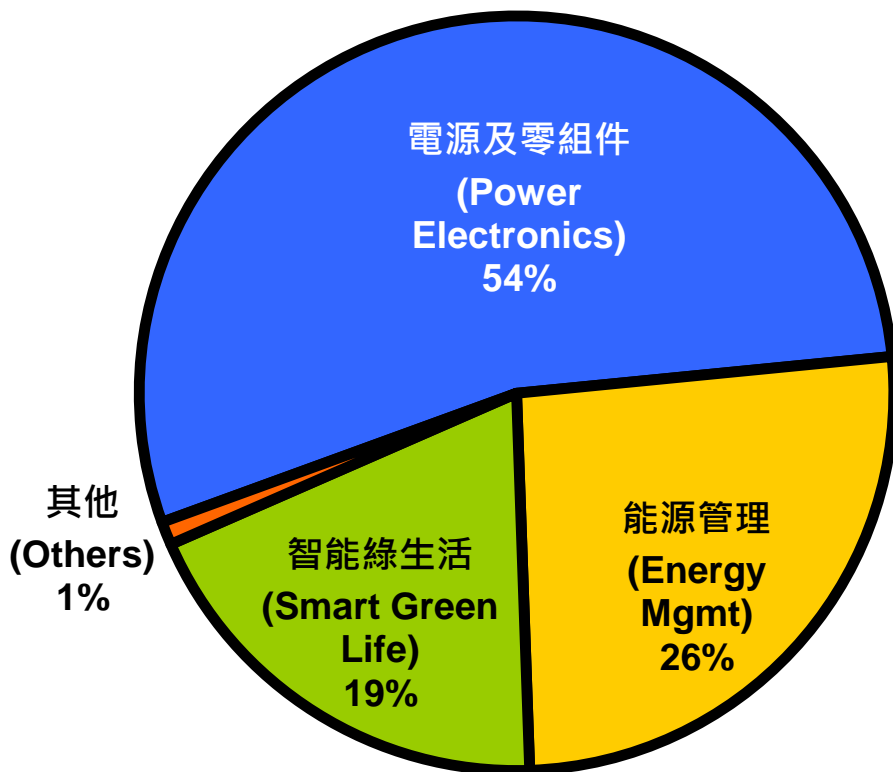
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

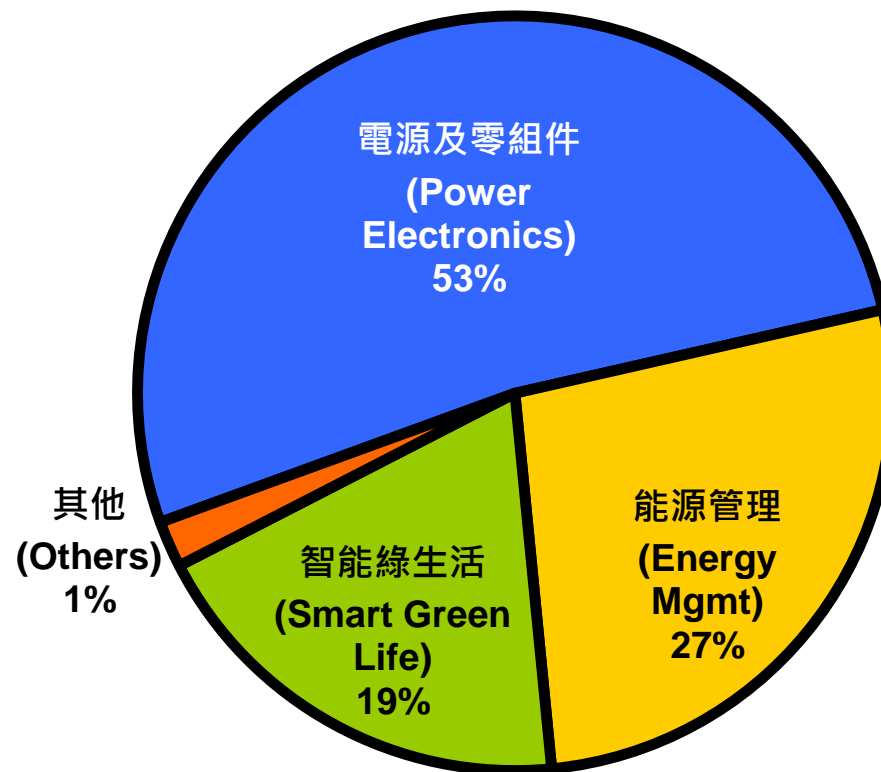


Sales Revenue by Business (1)

3Q15



4Q15



Sales Revenue by Business (1)

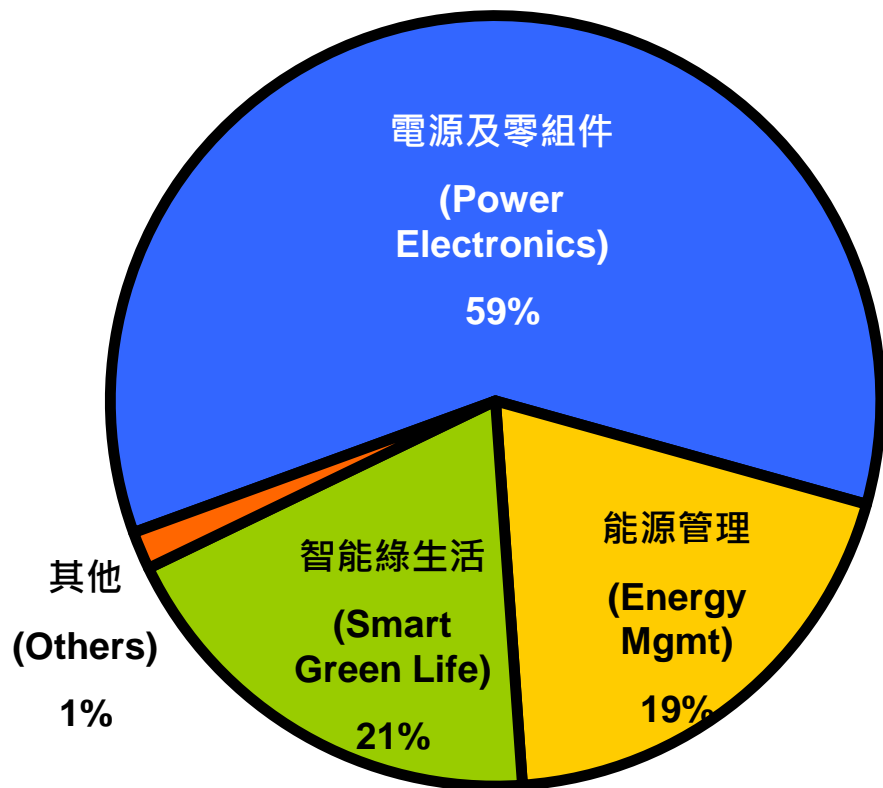
單位：新台幣百萬元

Unit: NT\$ million

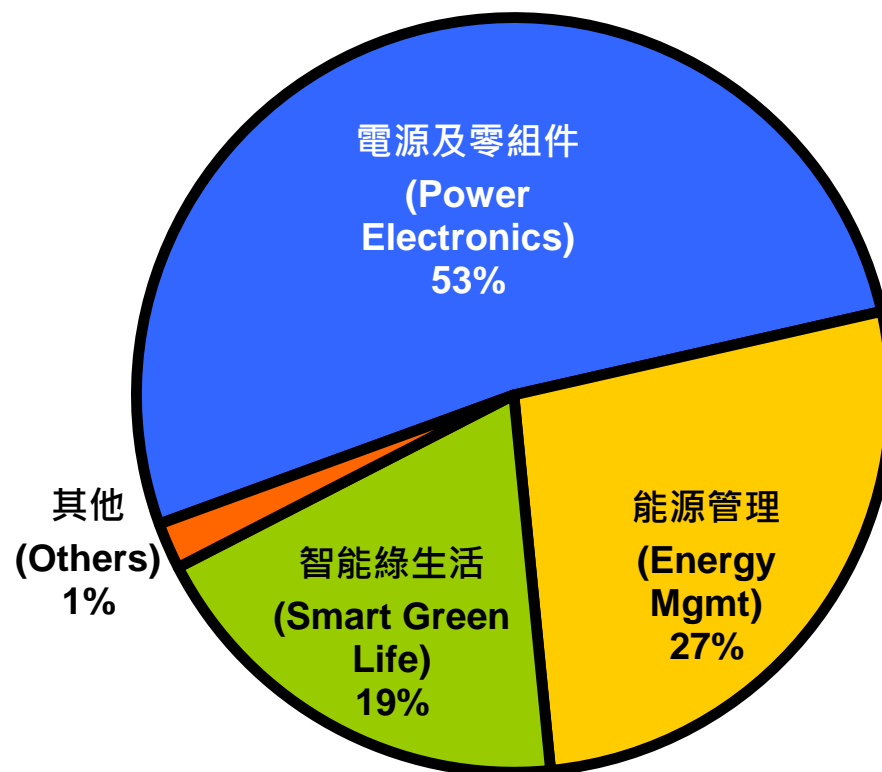
	3Q15	4Q15	Change
電源及零組件 (Power Electronics)	30,342	29,197	-4%
能源管理 (Energy Management)	14,541	14,851	2%
智能綠生活 (Smart Green Life)	10,473	10,581	1%

Sales Revenue by Business (2)

4Q14



4Q15





業務分類(二)

Sales Revenue by Business (2)

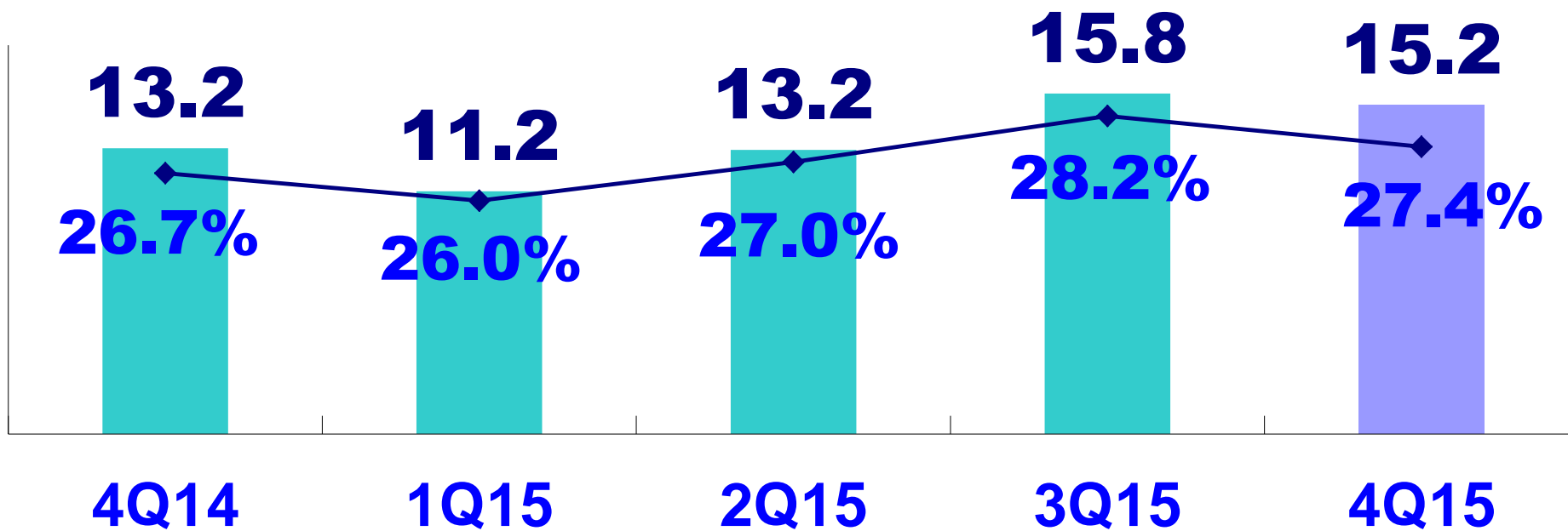
單位：新台幣百萬元

Unit: NT\$ million

	4Q14	4Q15	Change
電源及零組件 (Power Electronics)	29,441	29,197	-1%
能源管理 (Energy Management)	10,108	14,851	47%
智能綠生活 (Smart Green Life)	10,272	10,581	3%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

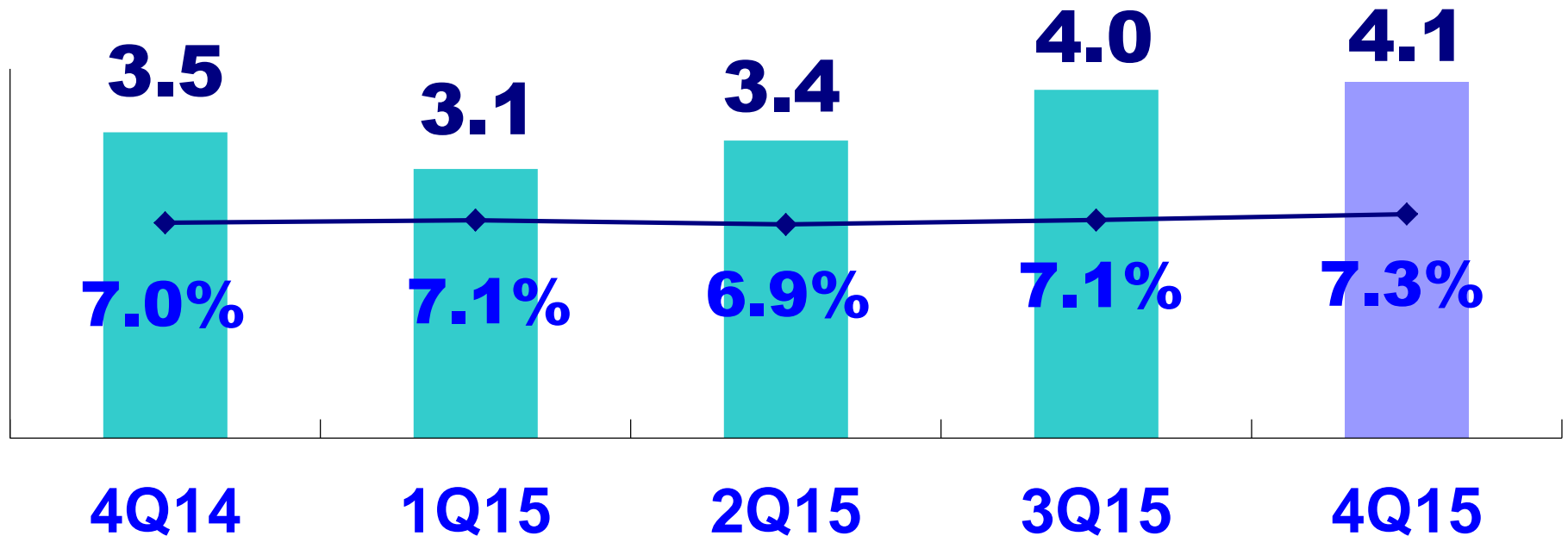
QoQ
-3%
YoY
+15%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

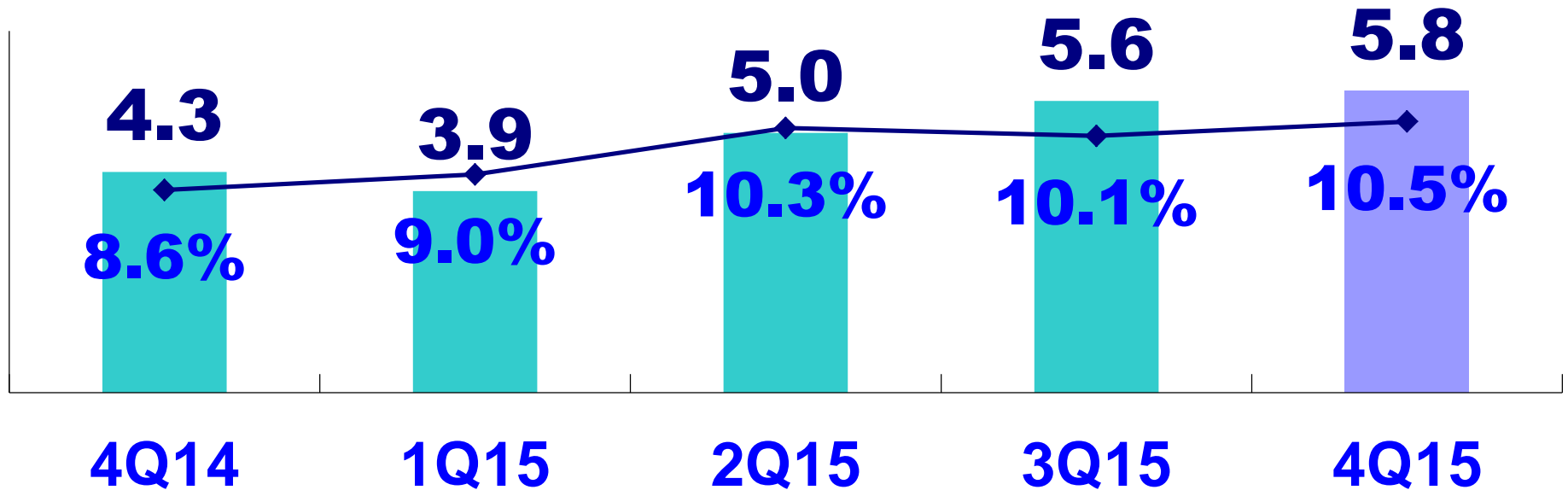
QoQ
+2%
YoY
+16%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+3%

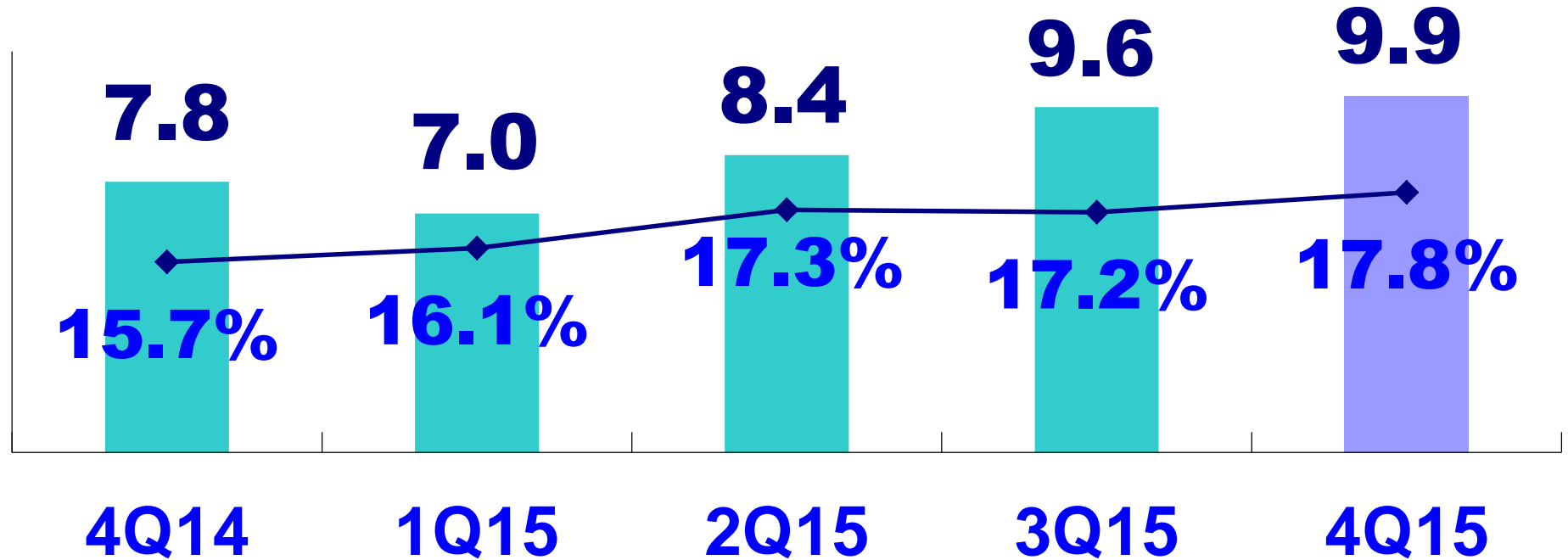
YoY
+37%



Total Operating Expenses

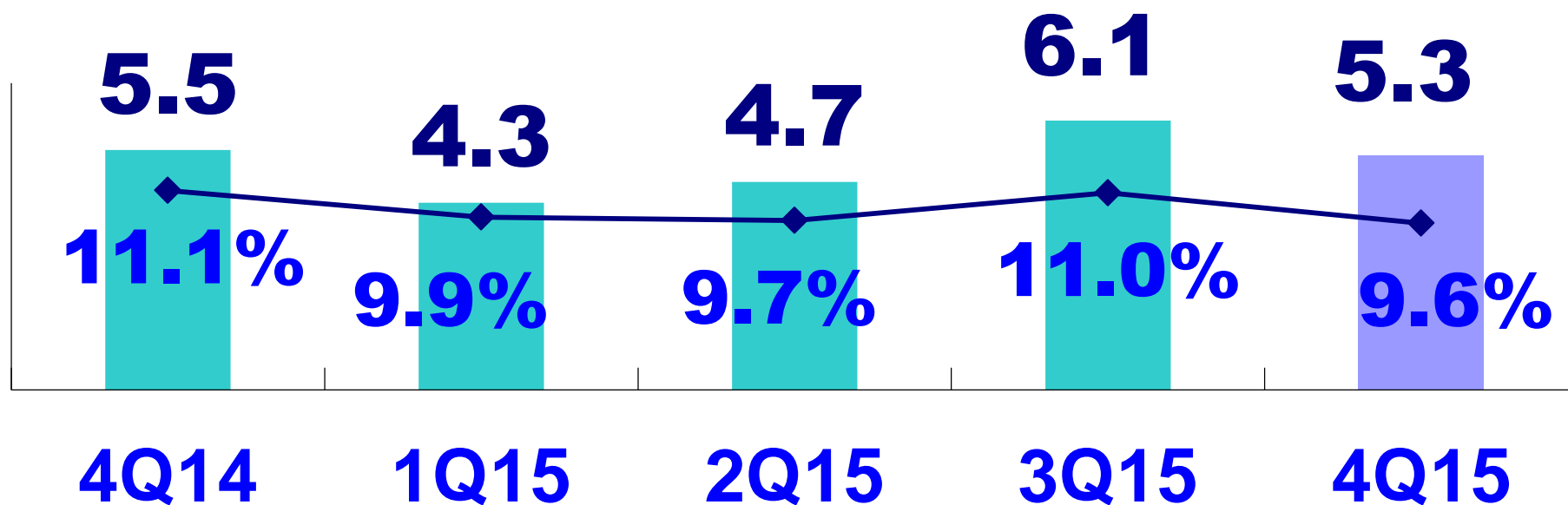
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+3%
YoY
+28%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-13%
YoY
-2%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

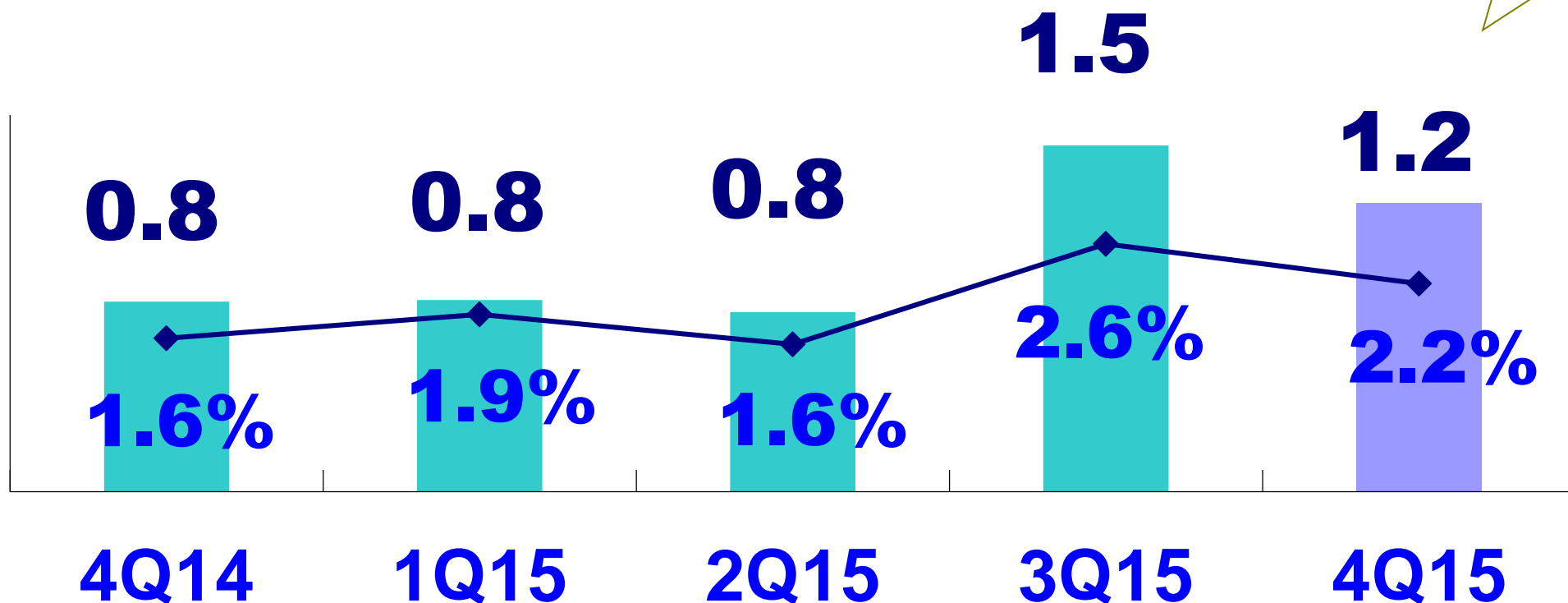
	4Q14	3Q15	4Q15
電源及零組件 (Power Electronics)	4,531	4,733	4,078
能源管理 (Energy Management)	1,462	1,534	1,598
智能綠生活 (Smart Green Life)	1,096	1,119	1,107

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-16%

YoY
+52%



Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

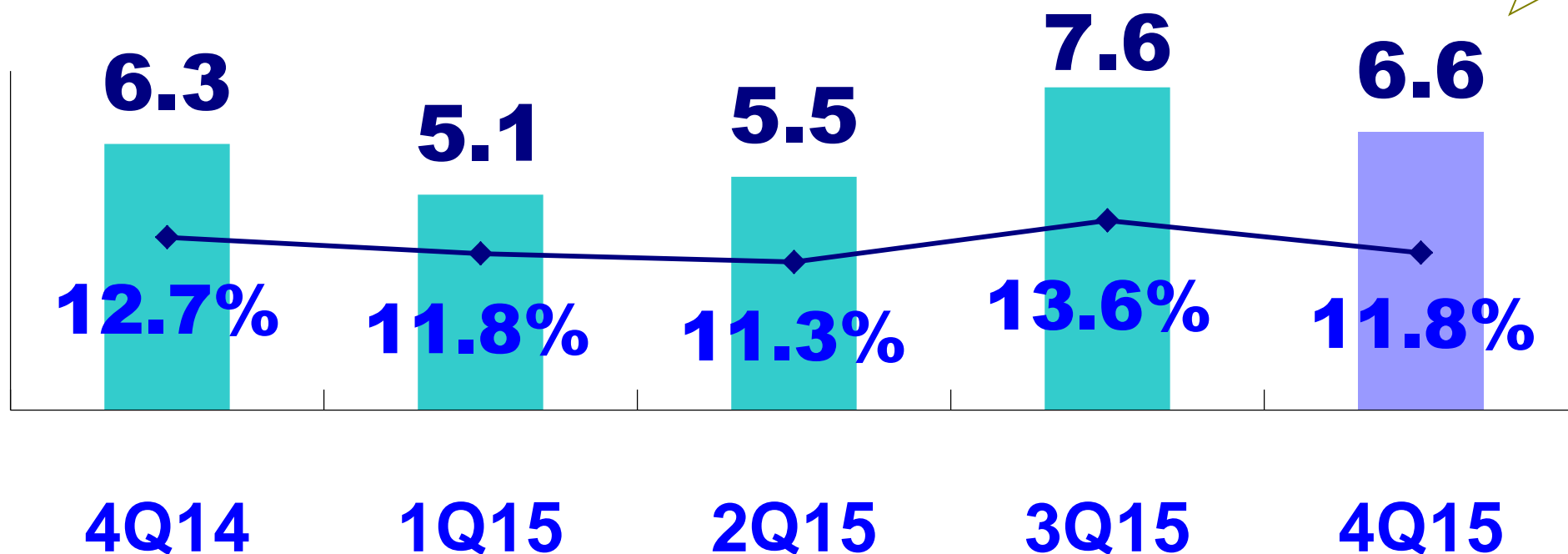
	4Q14	3Q15	4Q15
處分投資(Investment disposal)	(99)	14	118
投資損益(Investment income)	195	305	324
利息及匯兌收益(Interest and FX income)	252	445	8
其他業外損益(Others)	461	707	779
合計(Total)	809	1,471	1,229

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

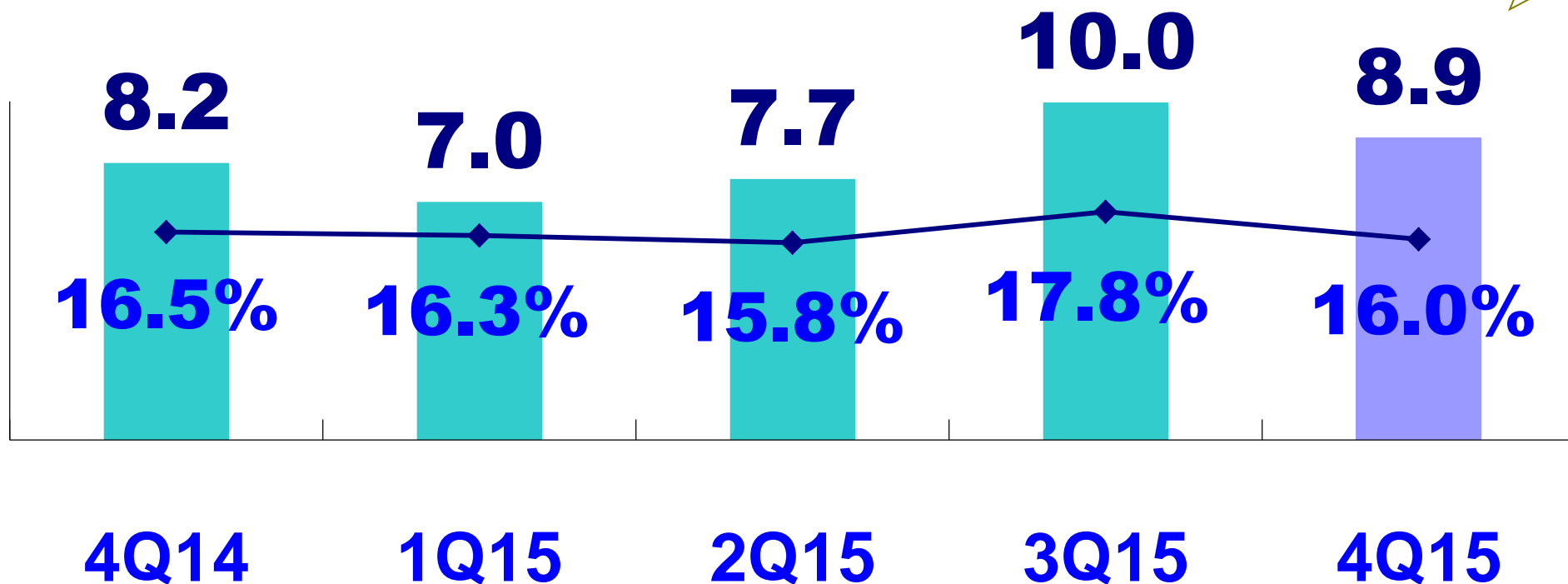
QoQ
-14%

YoY
+5%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-11%
YoY
+9%





Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

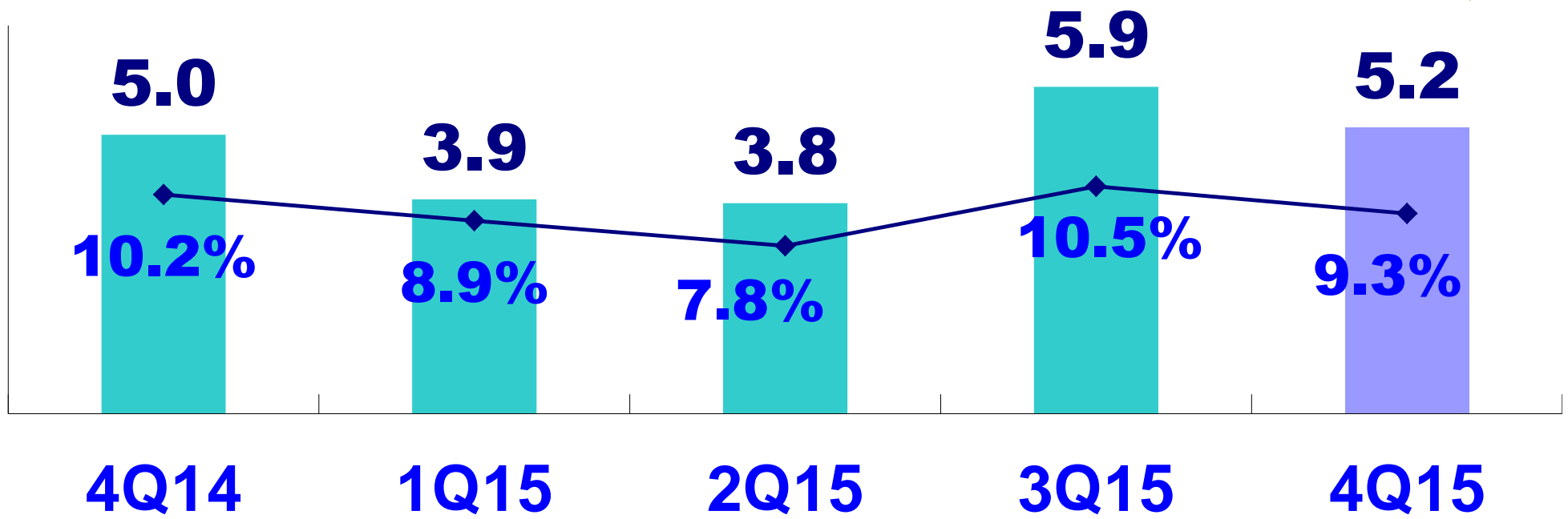
	3Q15	4Q15
稅前淨利(Profit before income tax)	7,616	6,569
所得稅(Income tax)	(1,488)	(1,286)
非控制權益(Non-controlling interest)	(231)	(125)
稅後淨利(Net profit after tax)	5,896	5,158



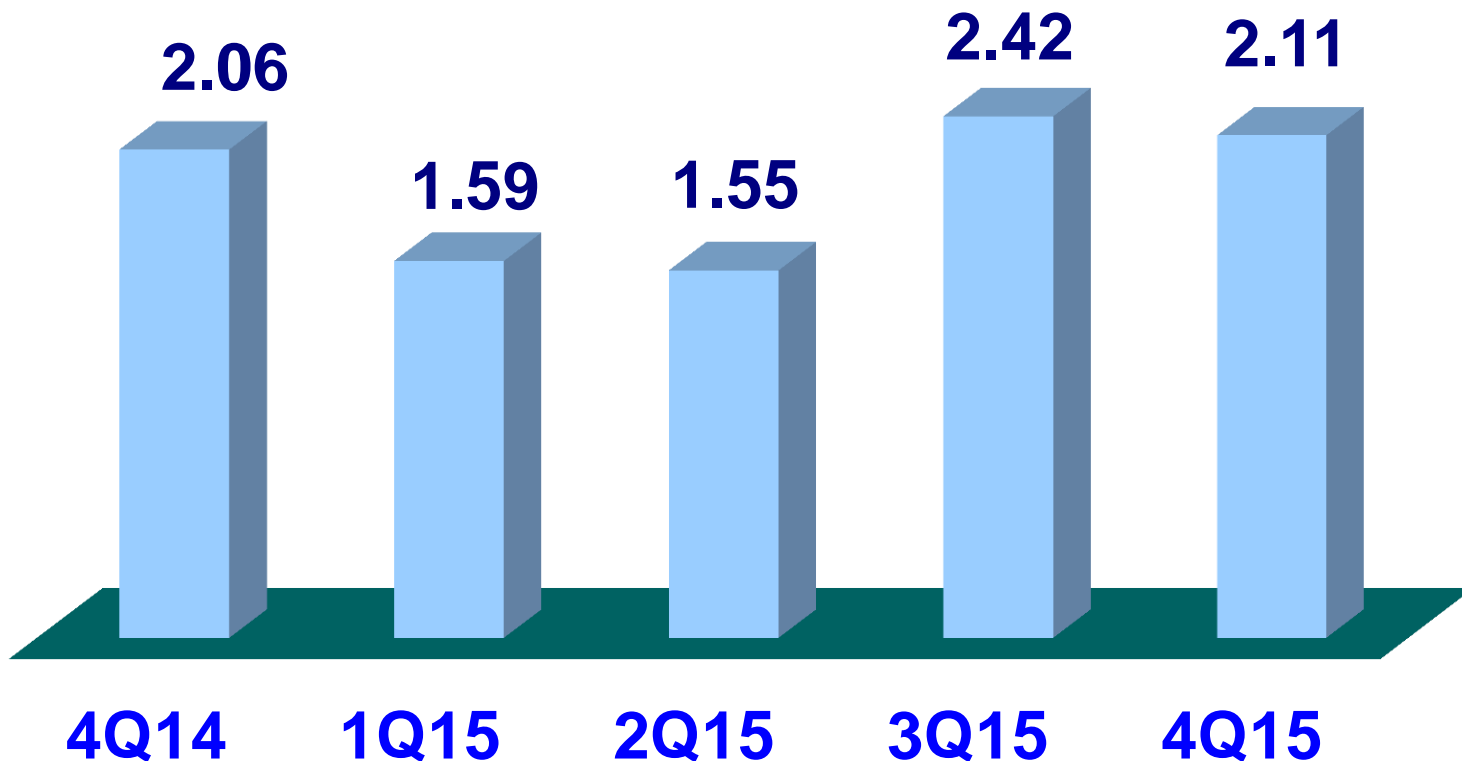
稅後淨利 Net Profit after Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-13%
YoY
+3%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股 (註:2015/12/31在外流通股數25.98億股)

*EPS based on weighted average shares outstanding of **2,438** million shares.
(On Dec 31 2015, the number of outstanding shares is around **2,598** million)

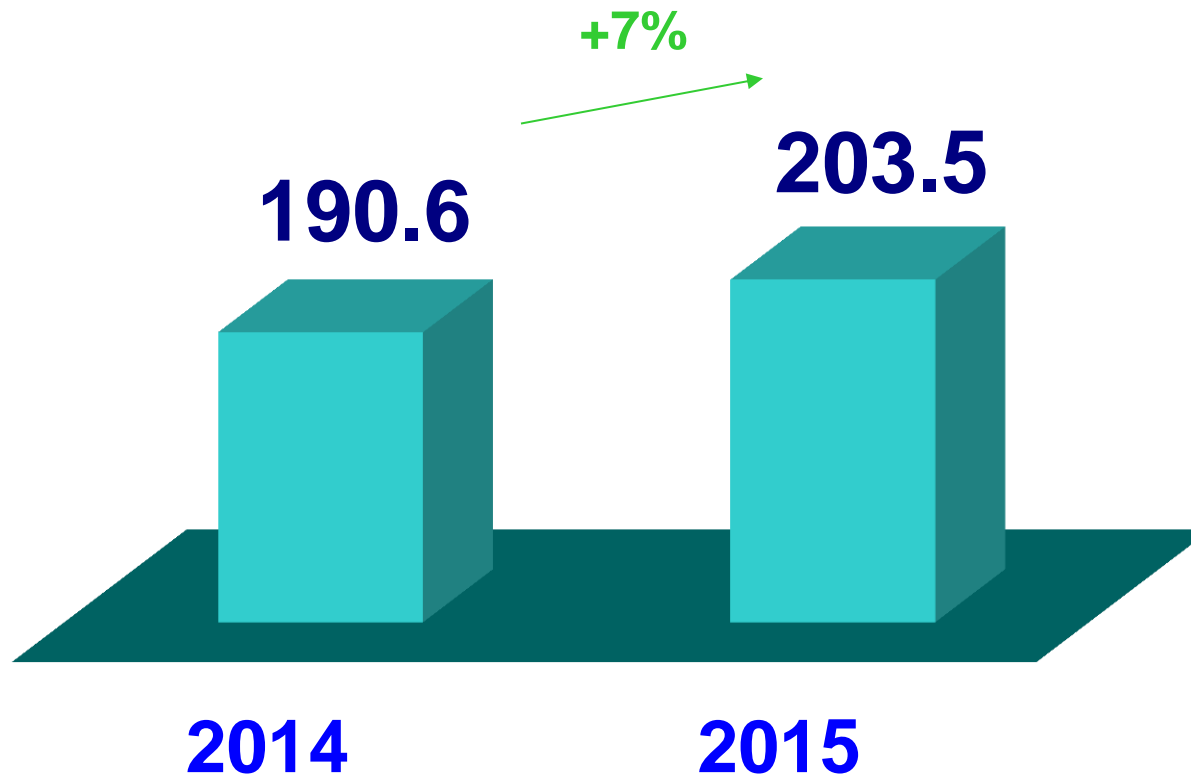
2015年結算數字

2015 Full-year Results



合併營收 Sales Revenue

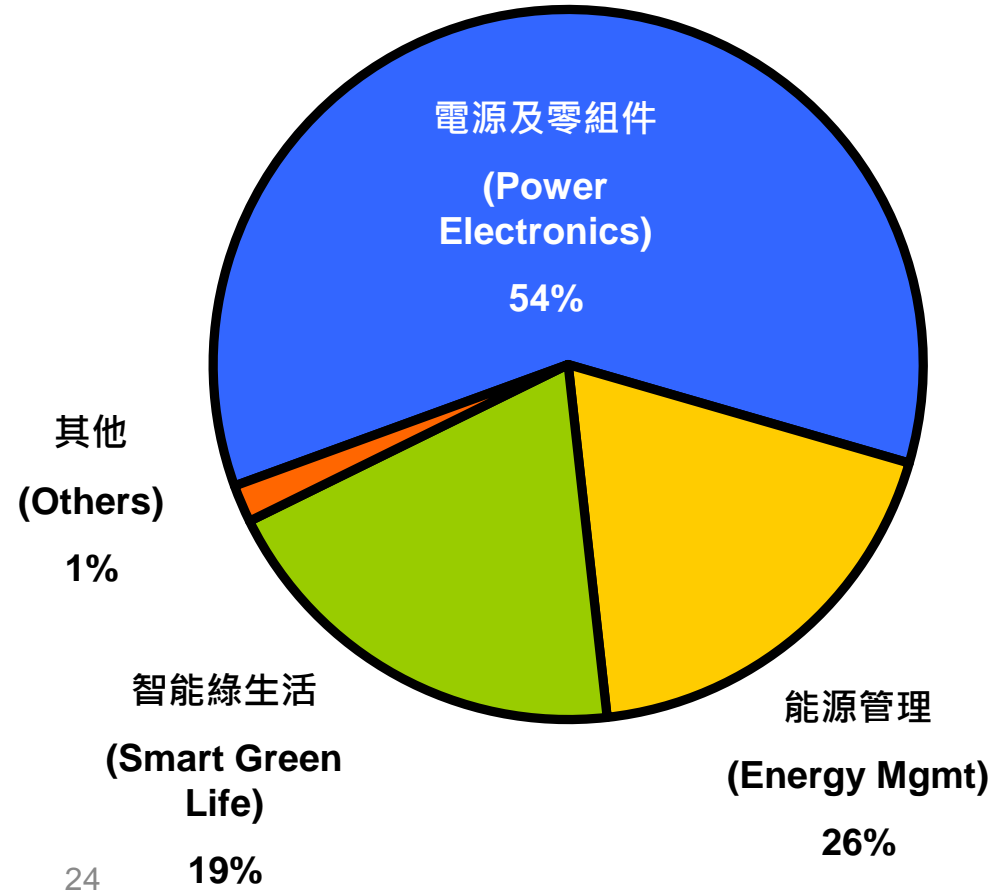
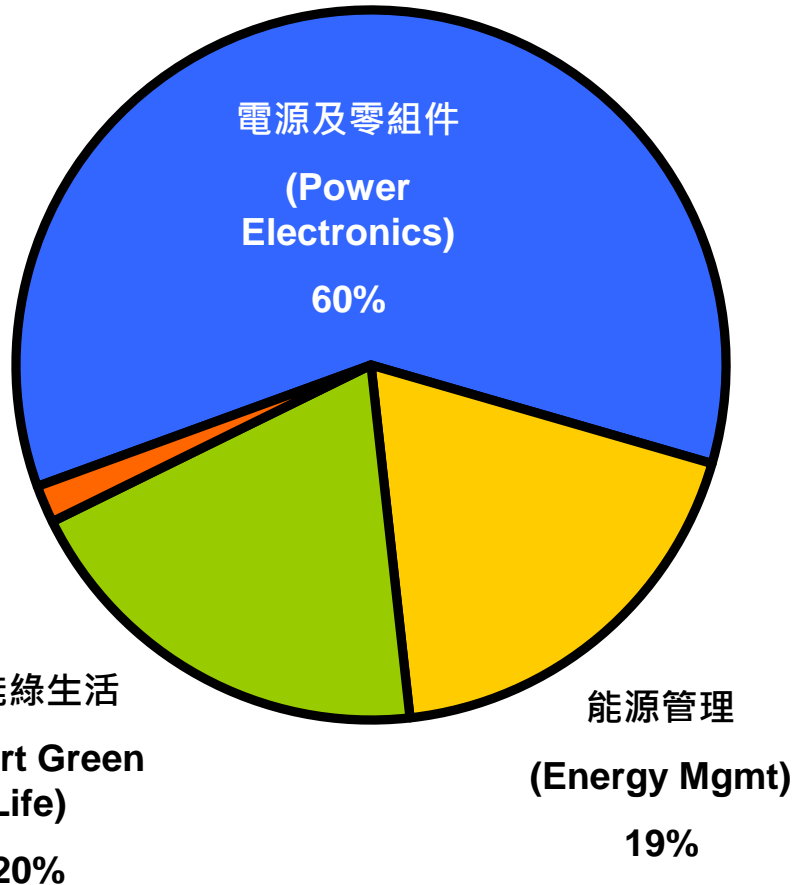
單位：新台幣十億元
Unit: NT\$ billion



Sales Revenue by Business

2014

2015





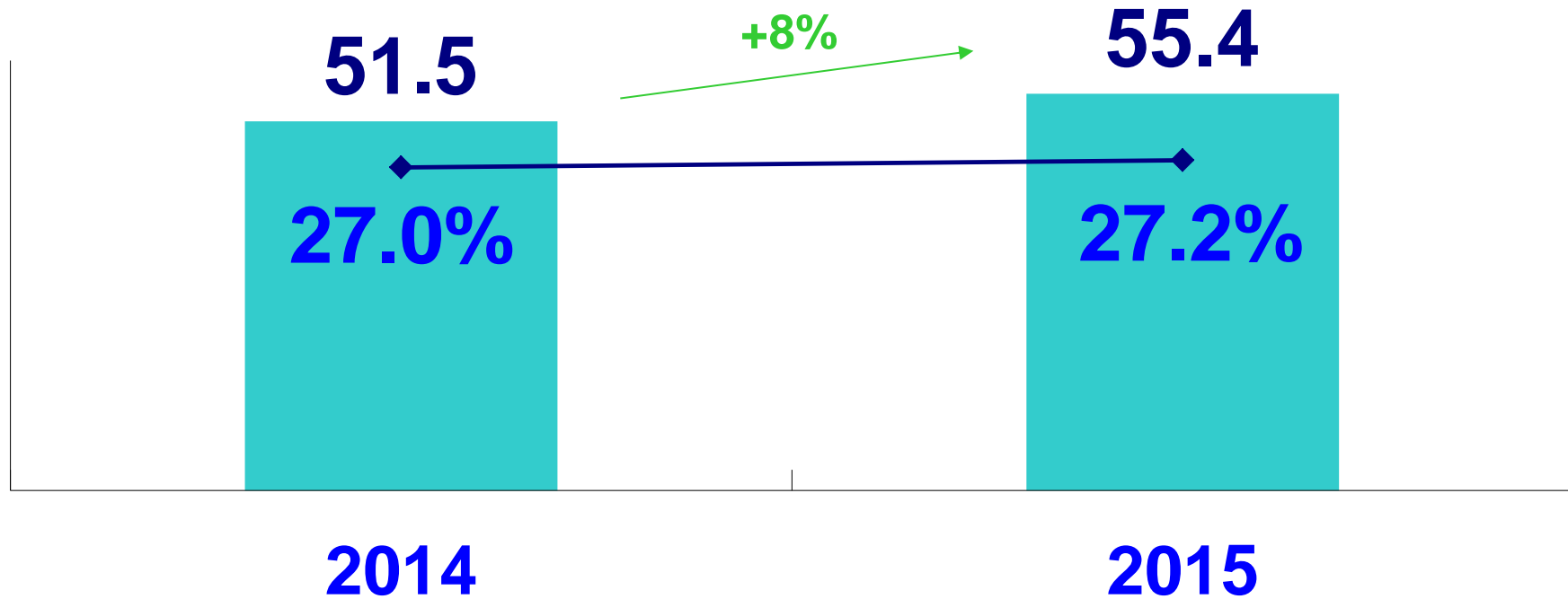
Sales Revenue by Business

單位：新台幣百萬元

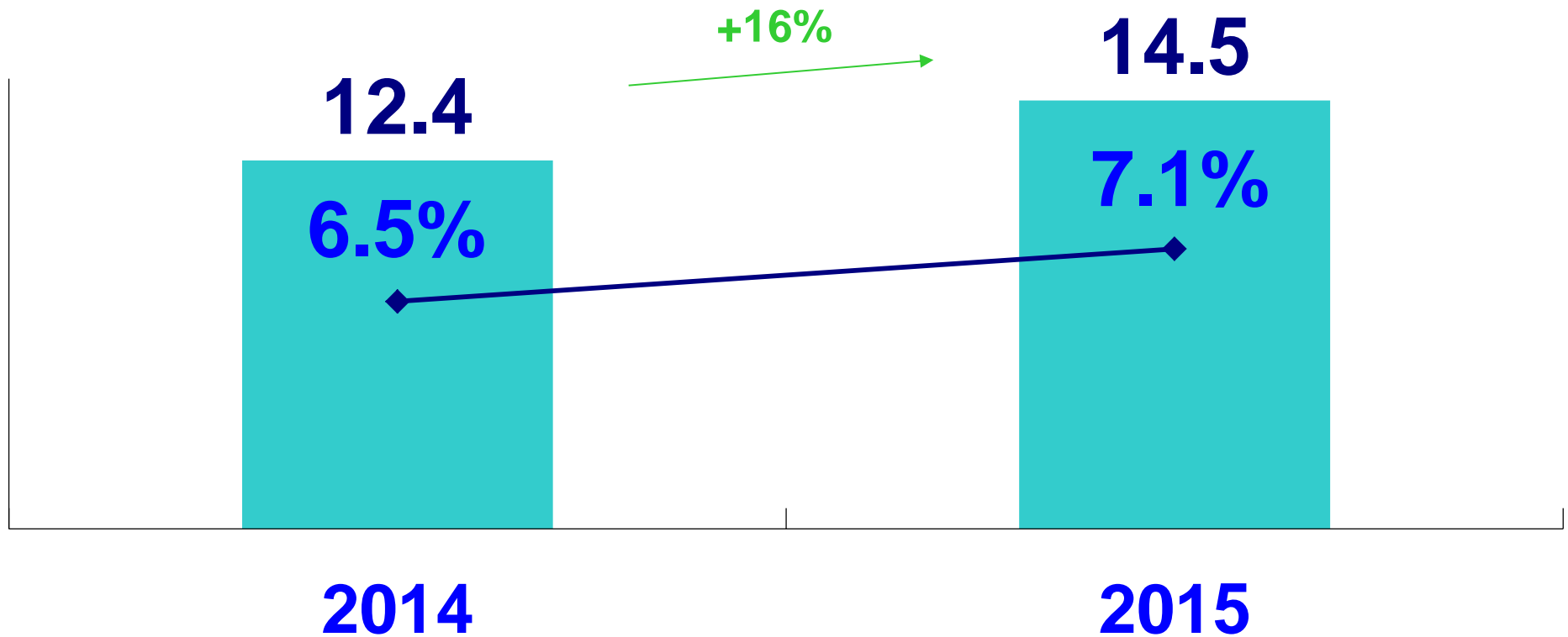
Unit: NT\$ million

	2014	2015	Change
電源及零組件 (Power Electronics)	114,480	109,794	-4%
能源管理 (Energy Management)	36,700	52,529	43%
智能綠生活 (Smart Green Life)	36,847	38,679	5%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



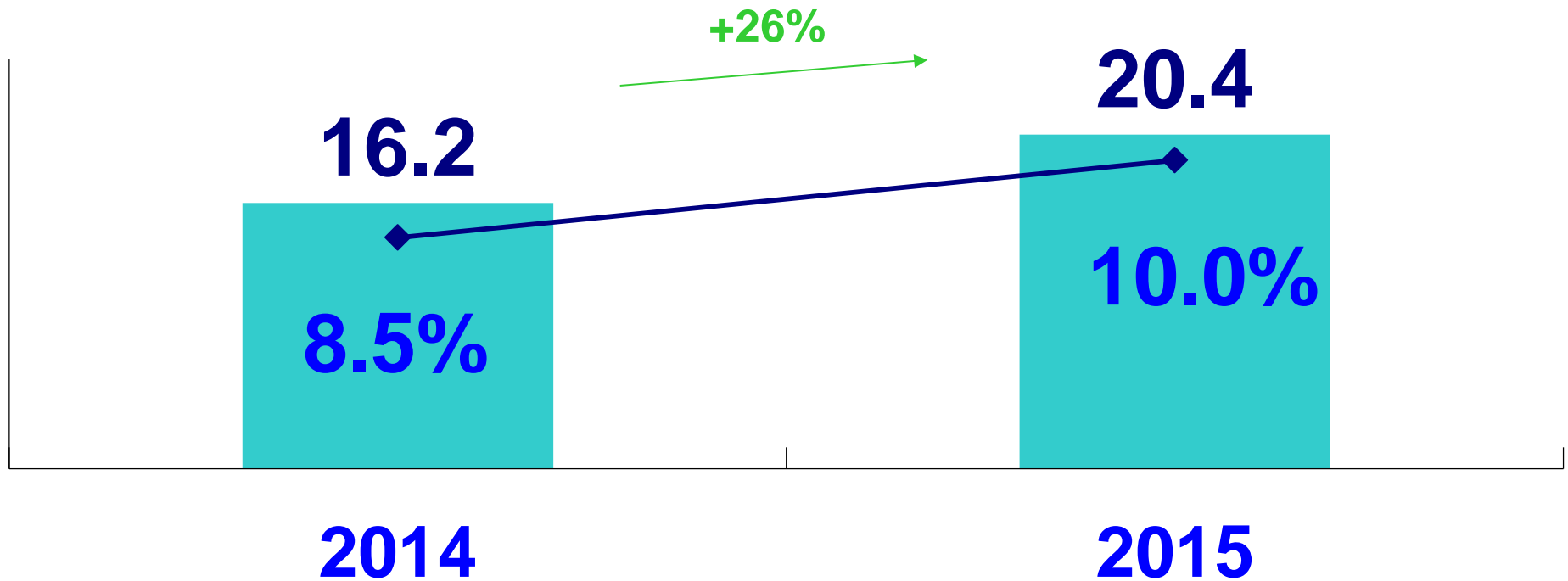
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expenses

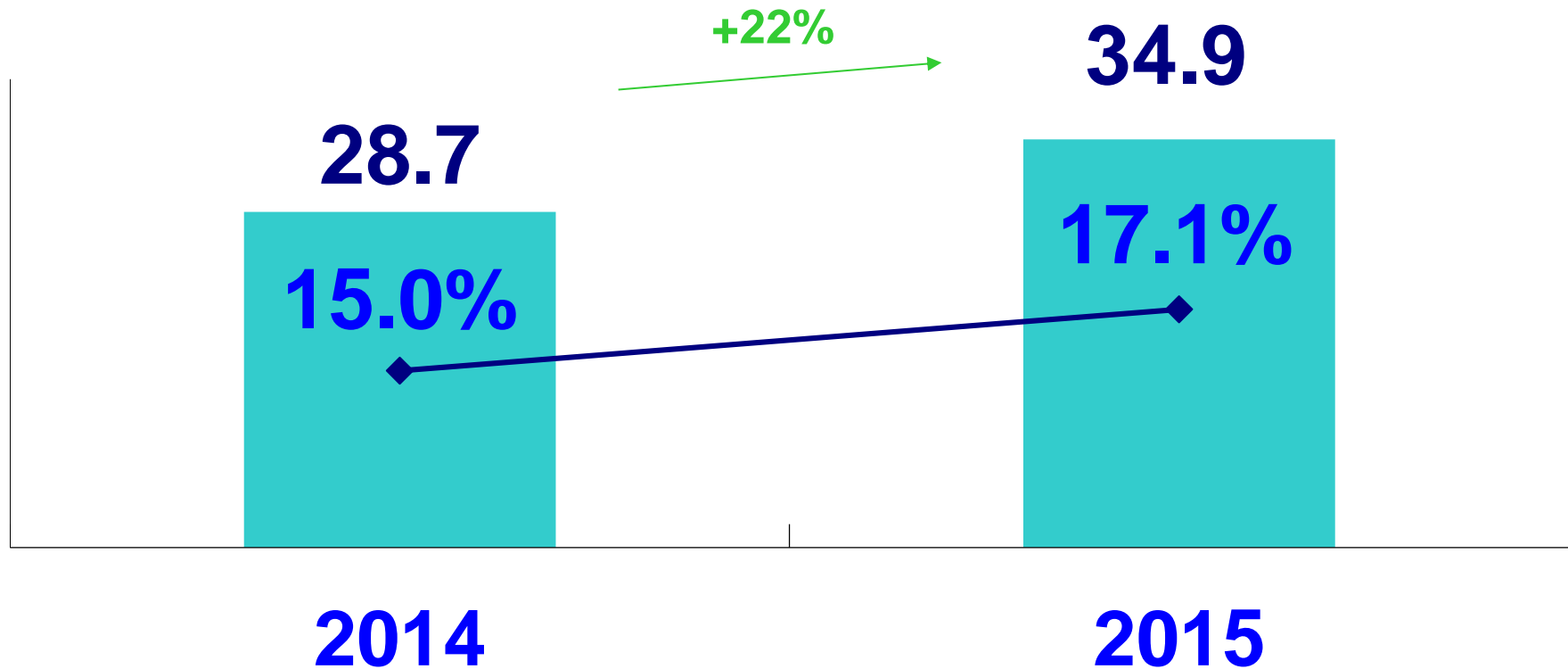
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



Total Operating Expenses

單位：新台幣十億元及營收百分比

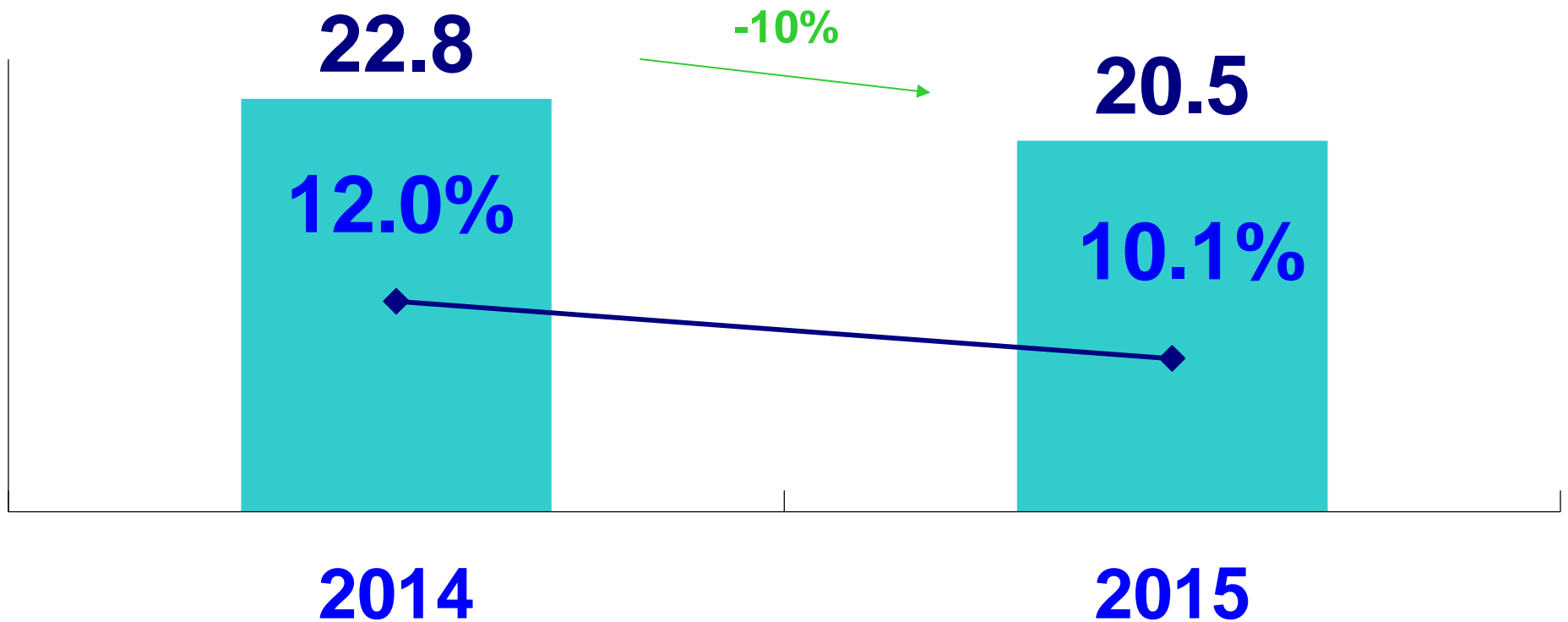
Unit: NT\$ billion & % of sales





營業淨利 Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





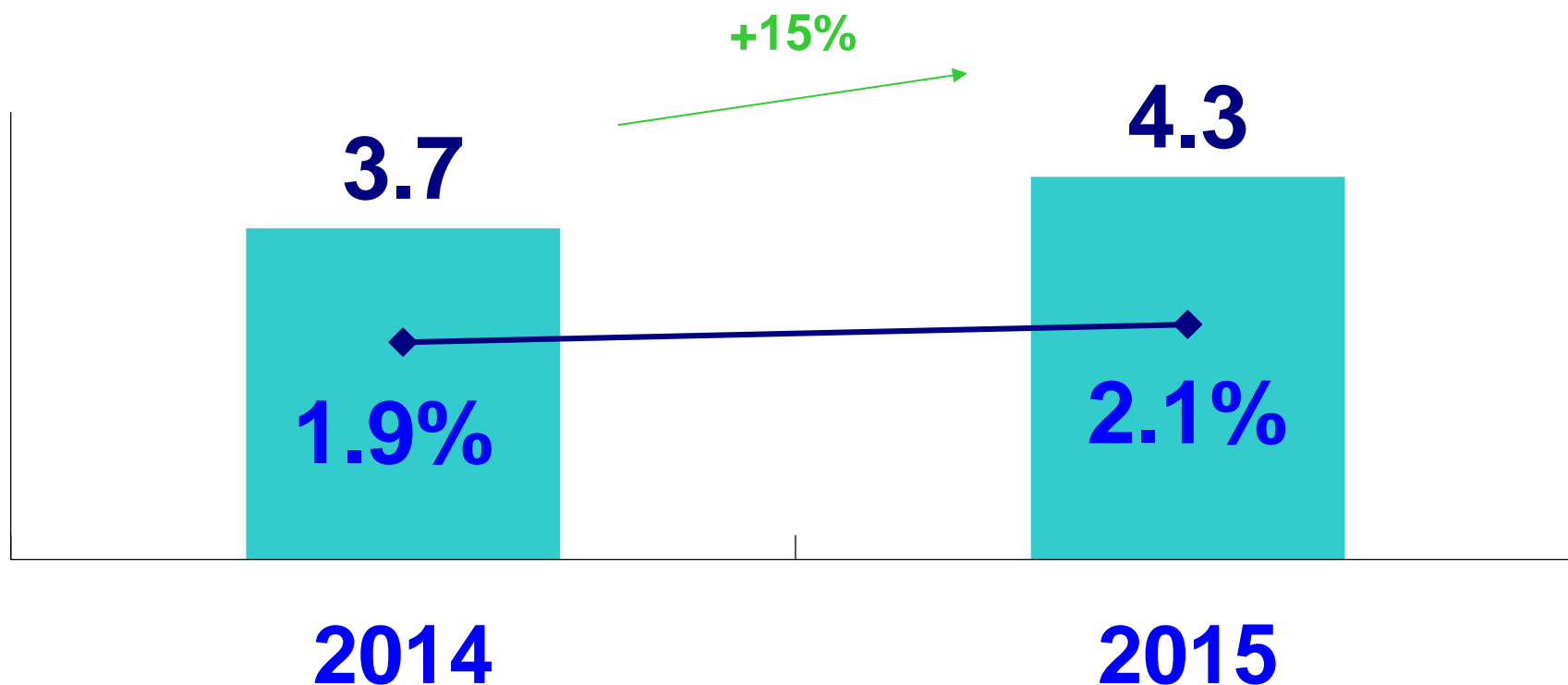
主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

	2014	2015
電源及零組件 (Power Electronics)	18,059	15,653
能源管理 (Energy Management)	6,074	6,289
智能綠生活 (Smart Green Life)	3,989	3,742

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





Non-Operating Profit Breakdown

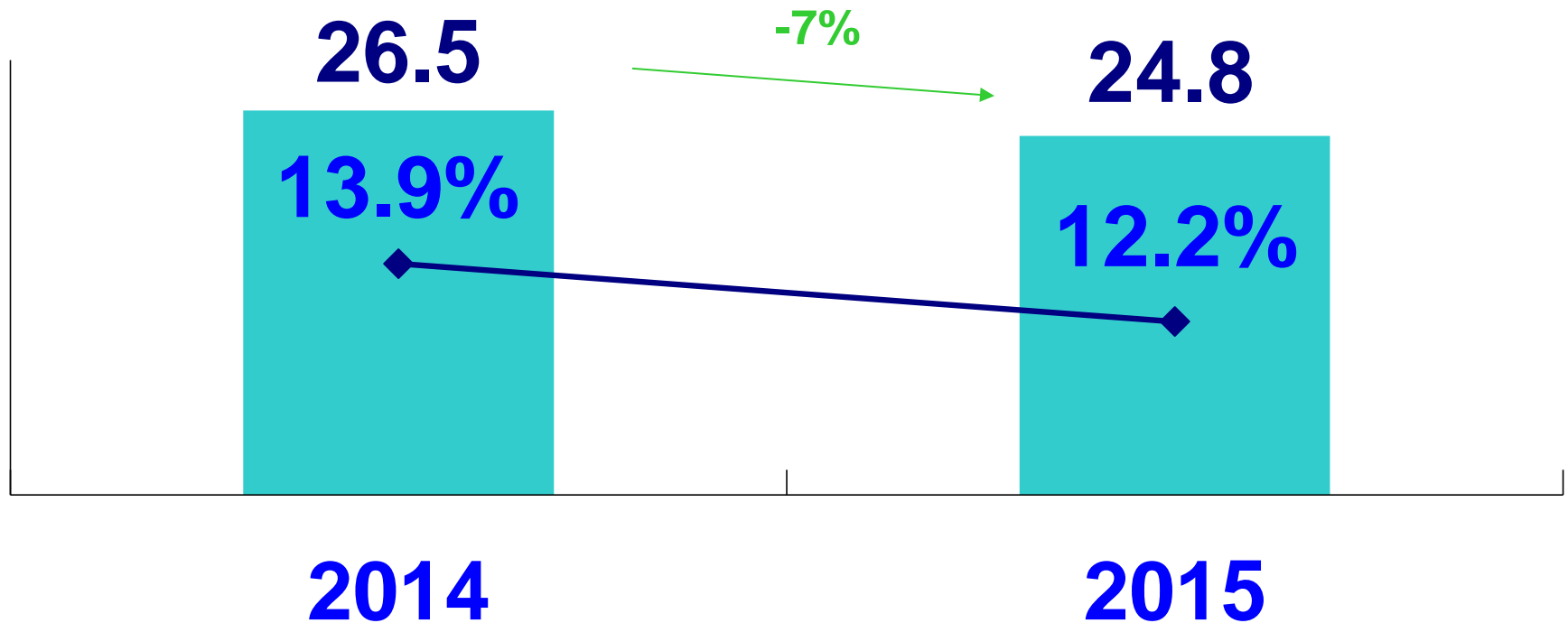
單位：新台幣百萬元

Unit: NT\$ million

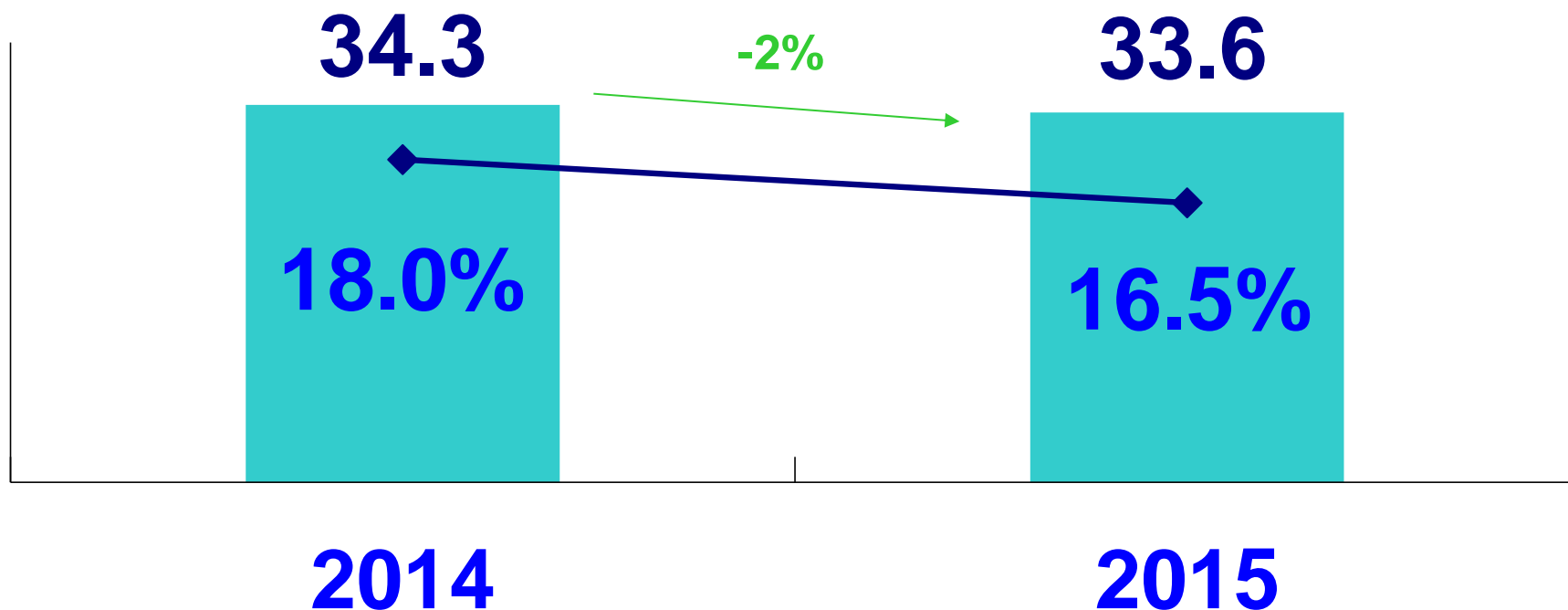
	2014	2015
處分投資(Investment disposal)	57	(110)
投資損益(Investment income)	986	1,233
利息及匯兌收益(Interest and FX income)	984	765
其他業外損益(Others)	1,677	2,388
合計(Total)	3,704	4,276

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益

Income Tax & Non-Controlling Interest

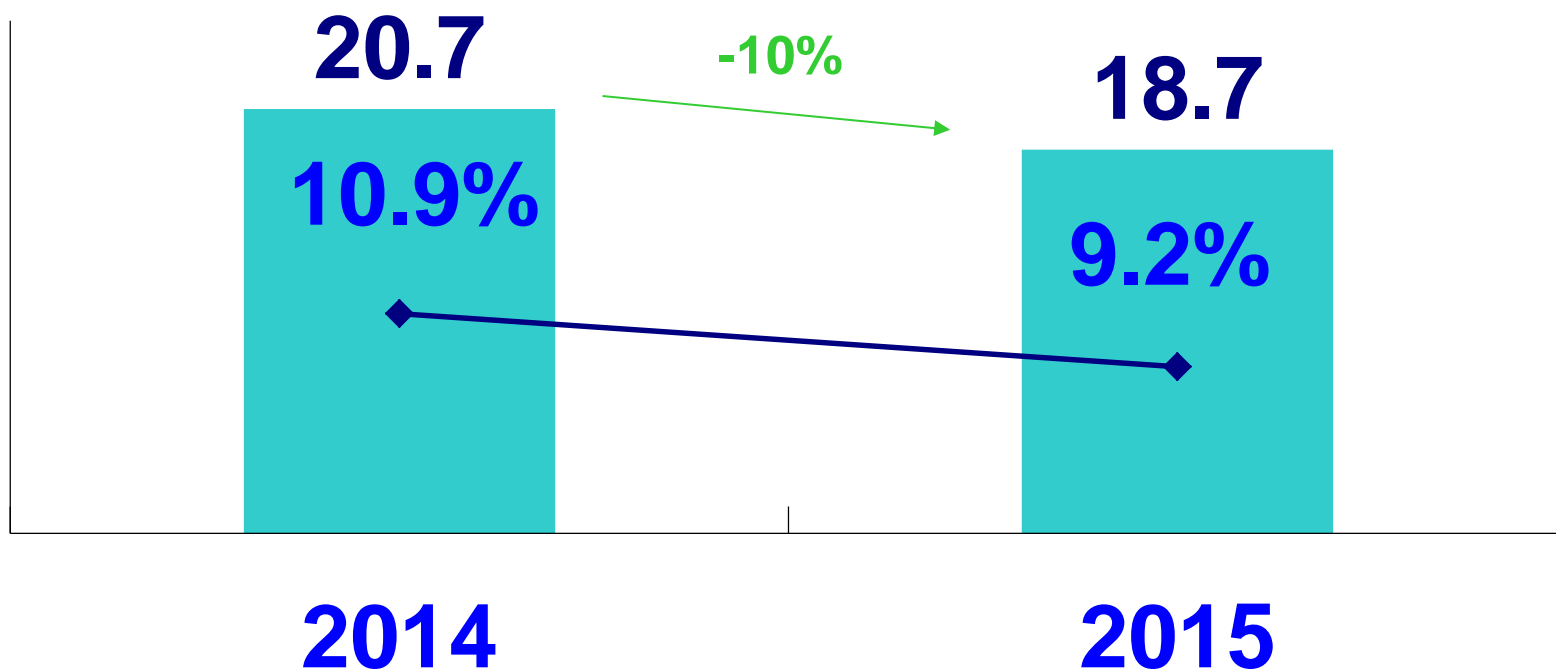
單位：新台幣百萬元

Unit: NT\$ million

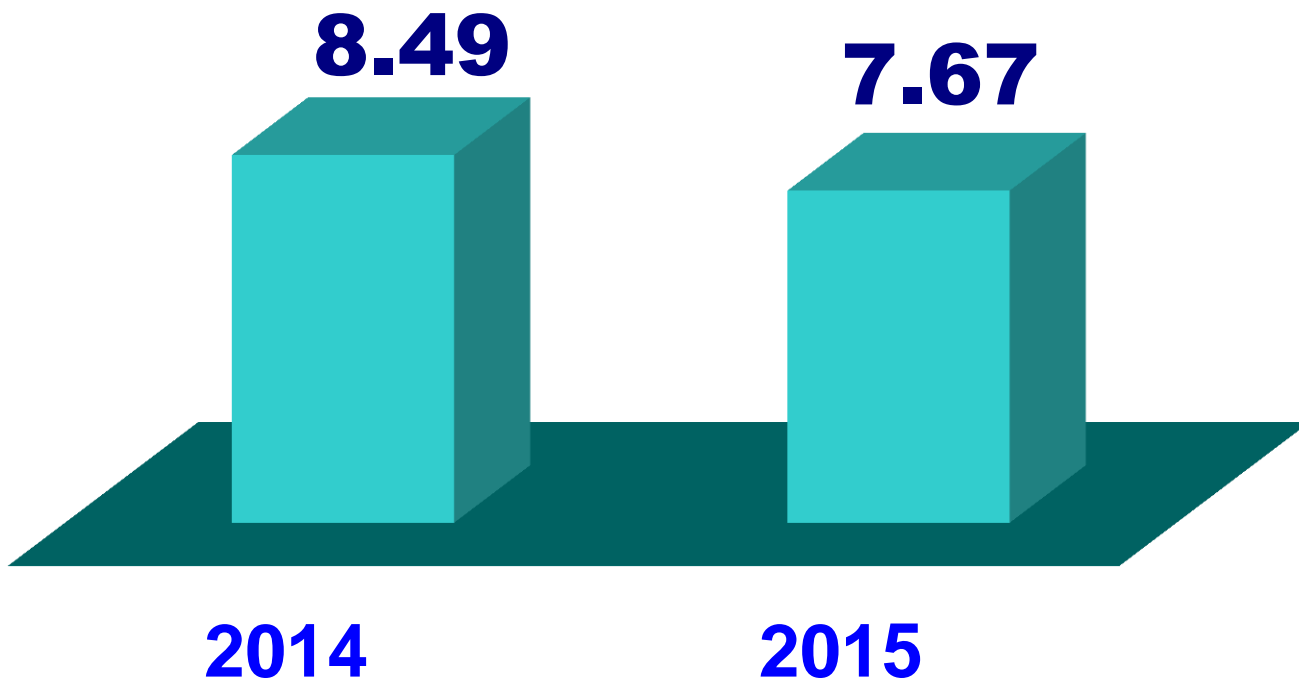
	2014	2015
稅前淨利(Profit before Income Tax)	26,522	24,775
所得稅(Income Tax)	(4,203)	(4,892)
非控制權益(Non-controlling interest)	(1,615)	(1,168)
稅後淨利(Net profit after tax)	20,704	18,715

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股 (註:2015/12/31在外流通股數25.98億股)
*EPS based on weighted average shares outstanding of **2,438** million shares.
(On Dec 31 2015, the number of outstanding shares is around **2,598** million)

董事會建議盈餘分配

Proposed Earnings Distribution

現金股利每股5.0元

Cash dividend per share: NT\$5.0

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